

A Wise Investment

WHITEPAPER

February 19, 2018



WOLF

EXECUTIVE SUMMARY

The cryptocurrency market literally exploded into life during 2017. News channels were constantly reporting on the gains made by Bitcoin or Ethereum or Ripple. On January 1st, 2017 the total market capitalization of all issued cryptocurrencies was \$17.7bn (Coinmarketcap.com) by January 1st, 2018 the total market capitalization had grown to an astonishing \$572.4bn (Coinmarketcap.com). That's a growth rate of 3,200%! \$10,000 invested on January 1st, 2017 would have been worth just under \$320,000 one year later.

The vast majority of private and professional investors do not have sufficient knowledge about the cryptocurrency markets to feel confident enough to take advantage of these huge gains. Never before have investors had the opportunity to make such significant profits from such a small outlay.

The WiseWolf Fund introduces an innovative business model that allows investors to capitalize on the rise of the cryptocurrency markets without dealing with the complexity, risks and technical barriers associated with owning, transferring and trading cryptocurrencies and tokens.

Only open for investment during the Initial Coin Offering, WiseWolf is a closed-end fund (CEF) which means we will only issue a limited number of Tokens. If all the Tokens are not sold during the ICO the remaining Tokens are burned.

The WOLF Token is a standard ERC 223 Token that uses the Ethereum blockchain to offer full transparency and security to its investors.

Unlike traditional closed-end funds that issue a fixed number of shares which are not redeemable from the fund, WiseWolf issues tokens that have a smart contract attached which ensures that the distribution of profits take place on time. The Tokens will be listed on various cryptocurrency exchanges which will enable all tokenholders to take advantage of instant liquidity.

Now with the WOLF token, investors can benefit from the growth of these cryptocurrencies without having to worry about opening an account on an exchange, setting up their crypto wallet, keeping their coins and tokens safe from hackers or having to monitor the market 24/7.

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«Digital currency is the future of money.»

Bill Gates

«With e-currency based on cryptographic proof, without the need to trust a third party middleman, money can be secure and transactions effortless.»

Satoshi Nakamoto

INTRODUCTION

The table below shows the performance of last years' 5 largest Cryptocurrencies. These were not necessarily the best performing coins, just the largest. The year on year gains are nothing less than astonishing. And the cryptocurrency market is still on the launchpad. At the beginning of 2017 there were less than 30 hedge funds investing in cryptos, now

just one year later there are over 125. The Wall Street smart money is moving into the cryptocurrency space and that can only be good news for every investor. As they say, "a rising tide lifts all ships". With huge sums of fresh capital entering the crypto markets we can expect another bumper year in 2018.

NAME	JAN/1/2017	DEC/3/2017	CHANGE	JAN/1/2017	DEC/3/2017	CHANGE
BITCOIN	\$15,428M	\$186,851M	+1,211%	\$963	\$11.177	+1,160%
ETHEREUM	\$728M	\$44,944M	+6,216%	\$8.26	\$467	+5,653%
RIPPLE	\$238M	\$9,850M	+4,138%	\$0.0065	\$0.2550	+3,923%
LITECOIN	\$215M	\$5,443M	+2,531%	\$4.37	\$100	+2,288%
DASH	\$79M	\$6.002M	+7,597%	\$11.26	\$777	+6,900%

THE CHALLENGE

Stories about Bitcoin millionaires and even billionaires are beginning to attract the private investor into the crypto marketplace. However, there are some significant challenges to overcome when you want to invest. An investor has to open an account with a Cryptocurrency Exchange and in most cases supply KYC and AML docs. With thousands of investors trying to open accounts at the same time, exchanges have begun to stop opening new accounts. Once you have succeeded in opening the account and funding it, you will have to set up a wallet.

Then keep your private key safe and learn how to buy and sell cryptocurrencies using your wallet and its public key.

Should you use a soft or hard wallet? How do you keep your funds safe from hackers? You certainly do not want to keep your funds on the exchange as they are a big target for hackers and there have been some huge thefts in the past few years. The most infamous is Mt. Gox, where hundreds of Bitcoins were stolen valued at over \$500m.

Another concern that most investors have is making correct investment decisions. To choose an asset for investment, you need to analyze tons of statistical data, current trends and forecasts.

This is a challenging task even for an investment expert, because the amount of information can be too much for anyone to process.

At the same time, recommendations obtained from investment advisors may be influenced by various human factors.

A private investor can quickly become overwhelmed with all these problems and can find themselves hard-pressed in making the correct investment decisions in the cryptocurrency markets.

THE SOLUTION

As an investor in the WiseWolf Fund, you will enter an innovative AI (Artificial Intelligence) driven fund that provides you with investment strategy and trading portfolio. This allows you to take part in the moves of the cryptocurrency markets without the effort and inconvenience that would otherwise be required. With the ability to invest from as little as \$10 and securely store funds, WiseWolf is offering investors the opportunity to gain exposure to the cryptocurrency markets without the complexity of personally trading it themselves.

In addition to the convenience of cryptocurrency trading, WiseWolf offers the advantages of its AI-driven investment platform that analyzes the market data from various sources and generates the most effective investment recommendations. The AI platform displays speed and accuracy that are beyond the abilities of a human being, therefore, you will always get the most optimal investment decision.

INVESTORS

The target group of investors consists of individuals who either have some understanding about the cryptocurrency world or those who want to benefit from the huge upside currently being achieved but are not sufficiently comfortable with the technology to make astute investment decisions.

We will also target institutional investors who either have an understanding about

cryptocurrencies or those who want to diversify a part of their current financial assets into the new economy.

Blockchain technology is already revolutionizing businesses all over the world. Undoubtedly such a revolution, although gradual, will not be overlooked by the investment community.

WISEWOLF FUND

There are generally three types of funds. The first comes in a traditional regulated hedge fund structure which happens to be buying up cryptocurrencies. Think macro or technical Wall Street traders. Second, there are early-stage funds that look like liquid venture capital. They target pre-ICO investments through community access and then can quickly make a return once the token is trading.

CLOSED STRUCTURE

- No more Tokens created after Initial Coin Offering.
- No cash drag. So, all of your investment is working.
- The AI Platform manages the fund on a 24/7 basis.
- No forced selling. The AI platform only exits a trade when the conditions are the most advantageous.
- Closed structure minimizes the need to sell tokens at unattractive prices in order to meet redemption requests.

ACTIVE FUND MANAGEMENT

The AI platform actively researches and selects cryptocurrencies; it does not just choose a basket of index securities. The fund smart contract will allow token owners to collect 50% of the quarterly profits. To grow the capital pool without attracting additional investment, 40% of all profits will be reinvested back into the

And third, we see a number of funds using the ICO structure itself to create decentralized investment management products. These are Tokenized Funds. WiseWolf is a Tokenized Closed End Fund. Below, you will find the advantages of a closed-end fund, the strategies and policies it uses, the business model it is built on as well as the technology applied in its creation.

- Ability to leverage. Leverage (borrowing) can enhance performance after all expenses with low rates, cost of borrowing currently at historic lows.
- No impact from investor activity (buying/selling/activism) on underlying assets in the fund's portfolio.
- Cost-effectiveness. Potentially lower fund expenses than other investment products.

fund. This allows the Net Asset Value (NAV) of our token to increase over time. 10% of the profit each quarter will be used to fund the ongoing operation of WiseWolf and its investment activities (legal, auditing, analysis). Smart contracts ensure all terms of the investment are adhered to automatically.

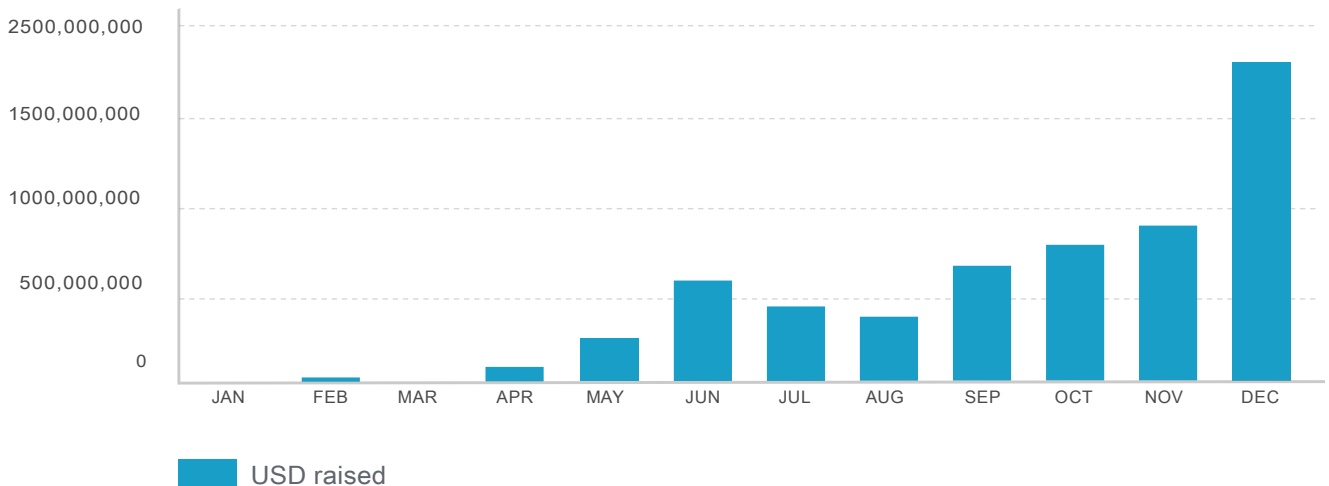
FUND INVESTMENT STRATEGY

ICO's

Initial Coin Offerings (ICO) have attracted significant investment since early 2016. The true catalyst of the recent influx of ICOs was the emergence of token offerings backed by Ethereum (ERC20 Token now being superseded by the ERC223 Token). This new Blockchain allows Entrepreneurs to build Applications that reside upon it. Once this was established many new players entered the market trying to raise funding for dozens

of different businesses.

In fact, so successful were these ICO's that in 2017 the total amount raised via the ICO method was over \$6bn (Icodata.io). There are huge opportunities to invest in ICO's, with some coins increasing in value at 5,000%, 6,000% per annum and even higher.



Between companies seeking pre-sales and actively launched ICOs, we estimate over ten new startups per day are seeking funding via the issuance of tokens. While we acknowledge that volatility of Ethereum and Bitcoin can underpin and cause supply & demand imbalances for coin offerings, we forecast that funding rounds and participation among speculative investors will remain consistent.

Both retail and institutional investors who have had previous exposure to Bitcoin or Ethereum are, in most cases, reinvesting their holdings as opposed to switching back into fiat currency.

Our expectation is that this liquidity factor within the crypto ecosystem will continue to support the ICO market, particularly as exchanges become more innovative with their infrastructure.

As the trading of cryptocurrencies is still quite young (relatively speaking), certain tokens and coins are susceptible to significant swings and volatility. The market should be aware that these are natural occurrences and will gradually smooth out as liquidity and trading volume continues to rise.

Our investment strategy is focused on emerging blockchain companies that have a clear understanding of the path towards generating value for token holders. While this can be a broad spectrum, we are specifically targeting those which will have a liquidity event in the near future so as to avoid being locked up in private equity long term.

Such examples of investment include:

- Existing Crypto currencies that have sufficient liquidity.
- Pre-ICO's that have a good chance of listing.
- Upcoming and current ICO's. There are between 10 and 20 new ICO's being launched a day.

AI-POWERED INVESTMENT PLATFORM

Artificial intelligence has proved its superior performance in many business sectors, and it was only natural to apply its power in the investment industry, too. All investment strategies are about searching, analyzing and processing the available data and making investment decisions based on the result of such analysis. With hundreds of investment tools and platforms, both crypto and fiat, currently open to anyone, the human brain is unable to process the avalanche of information coming from all sides. To make a truly informed and valid investment decision, one has to analyze an enormous amount of data that can be excessive even for a group of professional investment experts.

This is where AI can show truly amazing results. Our AI-based investment platform

can simultaneously gather and process great volumes of various statistical, analytical and forecast data generating the most optimal investment recommendations.

In addition to its unparalleled analytical capacities working 24/7/365, the AI platform is immune to the human factor influences, such as pursuing personal gain, incorrect conclusions, attention wandering or fatigue. The investment decisions suggested by the AI platform tend to be the most optimal and justified in the current circumstances.

The AI platform has been specifically designed to study the investment offerings, scoring each one individually. It then draws up a shortlist and makes the

final decision on which ICO we invest in. It employs a diversified strategy across new token offerings, existing altcoins, liquid cryptocurrencies and fiat. Although this strategy means an allocation across four separate segments in the market, it is explicitly geared towards achieving exponential growth and income. Another benefit for WiseWolf investors is the possibility of independent cryptocurrency trading based on the results of AI-driven analysis. The platform informs the investors of a potentially profitable trade,

thus allowing them to make the most of the market situation. The AI platform notifies the investors starting with those holding the most tokens and proceeding in the descending order. Therefore, the investors holding the largest number of WOLF tokens have the best chance of learning of a good trade deal.



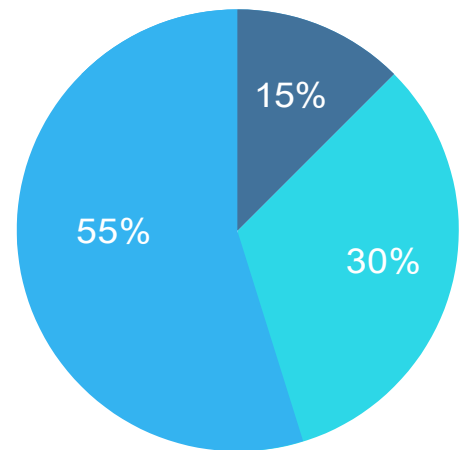
WISEWOLF INVESTMENT PLATFORM

CAPITAL ALLOCATION

- 55% of the allocation is reserved for investments into pre, active and post ICOs of projects where capital gain is generally at its most significant stage.
- 30% of the allocation is reserved for holding of existing highly liquid altcoins and/or cryptocurrencies such as Ethereum or Bitcoin.

- 15% is reserved for capital requirements and liquidity during times of market volatility in the form of a Reserve Fund and Fixed Assets. While the mandate allows the vast majority of funding to be used for ICO's, it will at most times transition between ICO and active Altcoin as the tokens get listed across various exchanges.

- Investments into pre, active and post ICOs of projects
- Existing highly liquid altcoins and/or cryptocurrencies
- Capital requirements and liquidity during times of market volatility



CAPITAL ALLOCATION

ACTIVE FUND MANAGEMENT

WiseWolf is a closed-end investment fund. Just like a company going public, a closed end fund offers its shares, or in this case, Crypto Tokens, during an initial public offering (IPO) and then closes to new capital after it begins operating.

WiseWolf operates as a tokenized closed-end fund specializing in blockchain crypto assets. Our Initial Coin Offering (ICO) starts February 2018 and will last until the end of March 2018.

Upon closing the ICO, WiseWolf cannot issue more Tokens or accept additional investment.

Our chosen business model rewards the investors with 50% of quarterly profits. To help grow the fund's NAV (Net Asset Value) we invest 40% of the profit back into the fund.

Tokens are produced on the Ethereum platform, operating standard ERC-223. Ethereum based tokens rely on a well-established Ethereum infrastructure, benefiting from several advantages:

- Security and solidity.

- Use of robust and well-supported clients (Ethereum-based tokens can be managed with all Ethereum wallets including the official one).

- Ethereum smart contracts enable a very transparent and secure way of reward-sharing among the token holders.

PROFIT DISTRIBUTION

A smart contract of the fund will be set to distribute 50% of the fund's profits on a quarterly basis, equally spread out over the number of outstanding tokens.

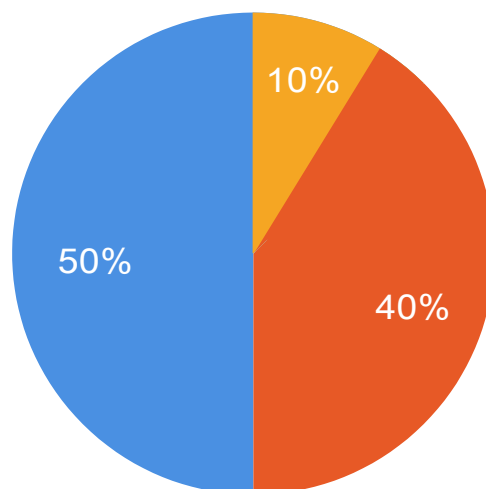
The Smart Contract ensures that investors with a larger share of tokens will collect a higher return. In the event of a quarterly loss, the smart contract becomes inactive, eliminating any user exposure. To avoid deliberate bankruptcy attempt scenario, WiseWolf must have an obligatory portfolio balance minimum.

Should a series of losses continue so that the balance goes beyond the threshold, WiseWolf would have to pause profits distributions until the balance safely surpasses the minimum again.

As part of the WiseWolf income strategy, holders of the token are entitled to receive quarterly dividends based on the performance of realized investments over that period. The breakup of the distribution is as follows:

- 50% of 'realized' profits via WiseWolf investment activities will be credited back to the token holder in either ETH or USD on a quarterly basis.
- 40% of the profit will be reinvested into the fund, therefore expanding assets under management (AUM) and increasing the token price.
- 10% of the profit each quarter will be used to fund the ongoing operation of WiseWolf and its investment activities (legal, auditing, analysis).

- Token holder's profit
- Reinvestment
- Operation expenses



PROFIT DISTRIBUTION

RESERVE FUND

The Reserve Fund is established to provide for the capital requirements and liquidity during times of market volatility. The WiseWolf Reserve Fund:

- Cannot be less than 10% and greater than 30% of the total portfolio size.
- Provides low-risk exposure to cryptocurrencies and altcoins.

TOKEN ALLOCATION

WiseWolf is a Closed End fund. We shall be issuing 1,300,000,000 tokens during the ICO, with 300,000,000 tokens reserved for the bounty campaign, referrals' rewards and team motivation.

All unsold Tokens will be destroyed (burned). In light of this, all tokens, bar a small percentage, will be offered to the market, with the remainder used as an incentive for the management team, staff, developers and advisors.

Token Allocation will take place in three stages:

1. Pre-ICO for early birds at price \$0.07 for a token (250,000,000 Tokens).
2. Main ICO at \$0.10 for a token (500,000,000 Tokens).

3. ICO for regulated investors at \$0.13 for a token (250,000,000 Tokens)
- 77% of tokens will be released to the market for crowdsale.
 - 16% of tokens will get allocated as early birds' bounty and rewards to referrals.
 - 7% of tokens will be held by the management team and its investment committee (IC) as performance incentive (subject to vesting).

If all the tokens are sold, we will raise \$100,000,000 which is our hard cap. The soft cap has been set at \$500,000.

Once the ICO has finished we will not create any more tokens.

REFUND POLICY

The smart contract allows token owners to get refund within 180 days upon non-fulfillment of a soft cap. In summary, WiseWolf will issue tokens only once, that being during the ICO. Upon the closure of the ICO, the funds collected will act as a base capital and a starting point of future performance measurement.

Distribution of profits takes place once every three months. Independent analysis suggested that WOLF tokens would yield the highest returns when kept for longer

periods of time (mainly because of the quarterly distributions) so ICO investors might find themselves unlikely to give up their Tokens in the short-term, causing a shortage in the market and an increase in demand.

However, to make sure there is enough liquidity in the secondary market, we are currently cooperating with all the major cryptocurrency exchanges to have WOLF token listed.

AUDITING, SECURITY AND TRANSPARENCY

WiseWolf will provide our token holders with access to a secure area for investors only, on our website, that will allow you to check on the value of the fund, trades made, portfolio performance and forthcoming Dividends.

That area, or as we call it - the WiseWolf

Investor Panel - is developed following high coding and security standards. Before available to the investors, the Panel passes numerous tests including penetration tests (pen-tests) against direct intrusion attempts.

EXCHANGE SELECTION

WiseWolf will only use exchanges that have good liquidity and that can satisfy the Proof of Solvency test (PoS). This ensures that each exchange platform has specific reserve fund and liquidity rules which help

to provide piece of mind to both private investors and institutions. At this time both Kraken and Poloniex fit these criteria.

OPEN API

For portfolio performance. WiseWolf will provide every investor with our API, allowing them to track the performance of the fund, including current holdings and allocation.

The API will be operating with methods that not only request static data from the

platform, but also reflect dynamic data including direct API calls to the smart-contract that grants maximum transparency.

EXTERNAL AUDITING

In addition to providing complete open viewing access of all accounting and investment activity, WiseWolf will employ external auditors to ensure absolute

certainty and transparency in its practices, particularly regarding quarterly income distribution to token holders.

FIAT ACCOUNT TRANSPARENCY

As the reserve fund will be held in US Dollars, we will provide a web application to all investors, so they can see all of the incoming and outgoing transactions as well as the current balance. Taking into

account hyper volatility of cryptocurrencies, the fund will operate during the entire ICO run practically allowing investors to purchase tokens for US Dollars. To grant security and unbiased flow of the

ICO, the fiat currency payment processor stays undisclosed.

To ensure our investors that the solution is

right, the processor was chosen during a long-term fin-tech research performed by experts who have been working on a similar product back in 2015.

VESTING PERIODS

The management team, staff, developers and advisors are subject to a staged

vesting period starting at 12 months and decreasing by 25% every quarter.

RISKS

The purchase of WOLF carries with it risks. Purchasers are exposed to the following risks: inherent market risk, liquidity risk, technological risk, loss risk, theft risk, regulatory risk. By sending Ether to address the purchaser agrees that he or she understands and accepts these risks and potential losses of all funds without a possibility to restore.

For security reasons, the information about the way of storing crypto-assets is not disclosed, the right to change the content of information published in the public domain stays reserved, too.

TECHNICAL SOLUTIONS

- User-facing website.
- AI-empowered backend server for asset management.

- Smart contracts on Ethereum blockchain.

User-facing website.

The website - or to be exact the WiseWolf web application is an interface for interaction with the platform. The role of the website is to make complex things easy by converting heavy computations into user-friendly data and infographics. Once introduced to the platform, the Investor can operate it with WiseWolf tokens setting themselves free from browsing through other platforms and exchanges.

The user-application backend is responsible for storing wallet addresses for investors and for interacting with Ethereum Smart Contract. All Investor's data is securely stored on a separate database. Interaction with the database and the smart contract is held via API layers for greater security.

AI-empowered backend server for asset management.

Artificial Intelligence is the cornerstone of the WiseWolf platform. To make sure the platform exploits all of the preferences of the 21st century, the AI backend uses two main components:

- Machine learning (data mining)
- Deep learning, involving NLP (natural language processing)
- Framework - Tensorflow

The role of the machine learning component is to utilize algorithms, thereby analysing the markets behavior. Crawling through various exchanges and processing PetaBytes of data, that component learns to predict future "events" that act as signals to buying or selling assets.

The deep learning component takes care of not only the "math" of the project, but also the human factor and the aspect of news related "events" that correct market behavior. The NLP modules analyse the news that affect market behavior and compare them to the reaction taking place on the exchanges. This allows detecting FUD and panic signals and filtering them so as to avoid the negative influence of such signals and make a profit on them. Being a custom solution of WiseWolf, we balanced the development of the backend between implementation of our own knowledge and such trusted services as Amazon Kinesis and Amazon Athena for processing huge amounts of data.

Smart Contracts on Ethereum Blockchain

The business logic of WiseWolf is controlled by smart contracts on the Ethereum blockchain: WiseWolf contract is

based on the ERC-223 standard token contract.

Asset Management and the Website

Fund performance and portfolio composition from the table are graphically displayed on the website. The client who wants to make investments and purchase

WOLF must fill in the KYC form. KYC application implies supplying Investor's name, e-mail and Cell/mobile phone number.

Investment Flow

The chosen method of investing requires sending Ether or \$US to the personal investment address available in the dashboard. After receiving an investment,

the backend triggers the function on the WiseWolf contract that calculates the number of tokens the investor should be receive based on the price of the token.

Code

You can find the code of all our contracts
by the following links: [GitHub](#)



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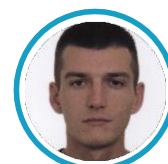
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Full-stack Engineer

CONTACTS AND SUPPORT

For the latest WiseWolf Fund news as well as for the real-time progress of its ICO campaign, [visit our website](#).

Follow us in social media to be the first to know about what is going on in WiseWolf Fund.

Join our Telegram channel to get professional support and answers to any questions you may have in connection with WiseWolf Fund.



SUMMARY

The rapidly growing cryptocurrencies market, on one hand, creates multiple opportunities to capitalize on its growth, and, on the other hand, leaves the inexperienced individual investor vulnerable to its volatility. To make informed investment decisions leading to the maximum profit, the investor needs to apply sophisticated strategies based on analytical and statistical data from multiple sources. Quite often, building such profitable strategies requires knowledge and professional background that individual investors may lack.

Cryptocurrency investment funds act as your investment agents and advisors selecting the most liquid and secure assets to invest your funds in. Their strategies are created by investment platforms based on the state-of-the-art technology, professional skills, access to various analytical and predictive data. WiseWolf Fund has all it takes to create a secure and profitable investment environment with the highest degree of transparency and accountability.

DISCLAIMER

PLEASE READ THIS DISCLAIMER SECTION CAREFULLY. IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR LEGAL, FINANCIAL, TAX, OR OTHER PROFESSIONAL ADVISOR(S).

The information set forth below may not be exhaustive and does not imply any elements of a contractual relationship. While we make every effort to ensure that any material in this white paper is accurate and up to date, such material in no way constitutes the provision of professional advice. WiseWolf Fund does not guarantee, and accepts no legal liability whatsoever arising from or connected to, the accuracy, reliability, currency, or completeness of any material contained in this white paper. Investors and potential

WOLF token holders should seek appropriate independent professional advice prior to relying on, or entering into any commitment or transaction based on, material published in this white paper, which material is purely published for reference purposes alone. WOLF tokens will not be intended to constitute securities in any jurisdiction. This white paper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities or a solicitation for investment in securities in any jurisdiction. WiseWolf Fund does not provide any opinion on any advice to purchase, sell, or otherwise transact with WOLF tokens and the fact of presentation of this white paper shall not form the basis of, or be relied upon in connection with, any contract or

investment decision. No person is bound to enter into any contract or binding legal commitment in relation to the sale and purchase of WOLF tokens, and no cryptocurrency or other form of payment is to be accepted on the basis of this white paper.

IMPORTANT

You are not eligible and you are not to purchase any WOLF tokens if you are a citizen or resident (tax or otherwise) of Singapore, or other Singapore Person. "Singapore Person" is generally defined as a natural person, residing in the Singapore or any entity organized or incorporated under the laws of Singapore. You are not eligible and you are not to purchase any WOLF tokens if you are a citizen or resident (tax or otherwise) of the People's Republic of China ("PRC"), or other PRC Person. "PRC Person" is generally defined as a natural person, residing in the

People's Republic of China, or any entity organized or incorporated under the laws of the People's Republic of China. You are not eligible and you are not to purchase any WOLF tokens if you are a citizen or resident (tax or otherwise) of the United States of America, or other USA Person. "United States of America Person" is generally defined as a natural person, residing in the USA or any entity organized or incorporated under the laws of USA. Furthermore because of current regulatory uncertainty, green card holders of the United States or citizens or residents (tax or otherwise) of the United States of America, Singapore or China, or other U.S., Singapore Person or PRC Person, are not eligible to register.

That limits the ability of U.S., Singapore, PRC persons to utilize WOLF tokens and participate in the distribution of proceeds.